



**GIFTS OF STOCK TO
PORTLAND PUBLIC LIBRARY**

To make a gift of stock:

HeadInvest
7 Custom House Street, 4th Floor
Portland, Maine 04101
Attn: Kenneth A. Blaschke at 207-773-5333

Account Name: Portland Public Library Gift Account
DTC Clearing #0164, Code 40
FFC: 6444-2026

Portland Public Library Tax I.D. # 01-6000802

Note to transfer agent: Please include the donor name in the comments section when making the stock transfer.

For donors of stock:

We suggest that you or your transfer agent contact Matt Johnson, PPL Finance Manager, at (207) 771-2760, to let us know you are initiating a gift of stock. Delays can occasionally occur in matching a donor with the gift, and we want to be sure we thank you as soon as possible for your support of the library.

Portland Public Library issues a tax receipt based on the fair market value of the stock on the day it is received in our account.

If you are considering a gift of physical stock certificates, direct registration shares, closely-held stock, stock held on a foreign exchange, or mutual funds, the usual methods of giving stock do not apply. Please contact Matt Johnson, PPL Finance Manager at (207) 771-2760.